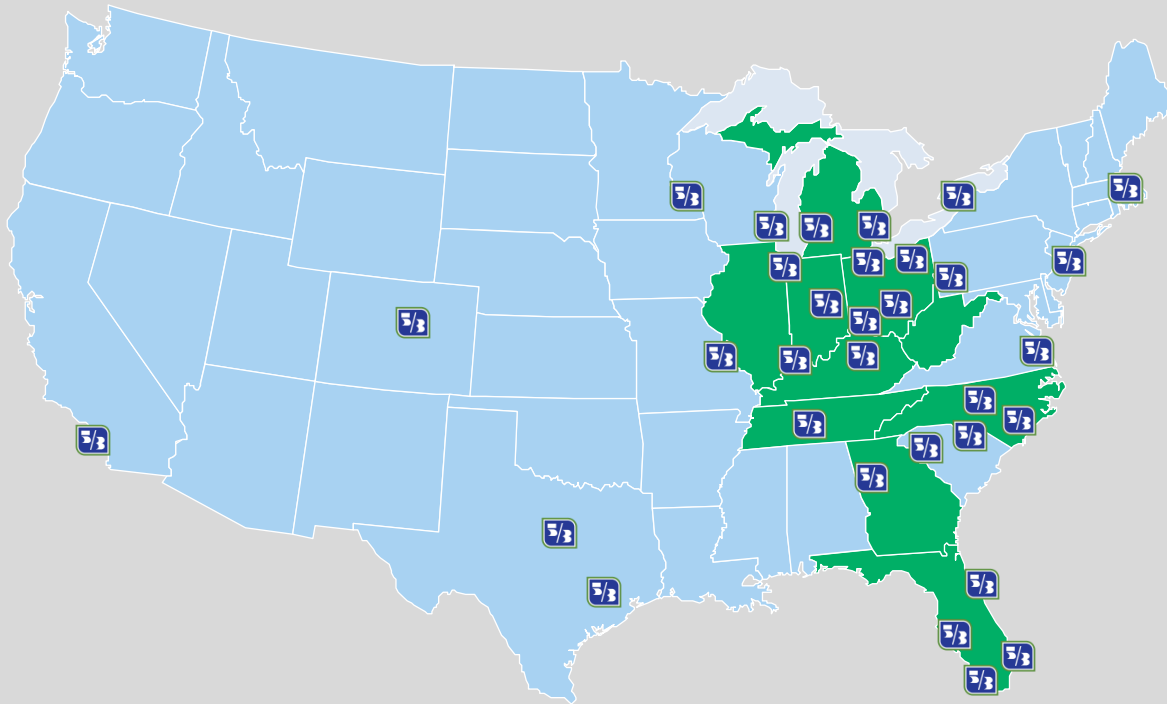


Corporate Highlights

FIRST QUARTER 2018

CORPORATE PROFILE

Fifth Third Bank, established in 1858, is a diversified financial services company headquartered in Cincinnati, Ohio. Fifth Third is among the largest money managers in the Midwest, and as of March 2018, had \$363 billion in assets under care, of which it managed \$37 billion for individuals, corporations and not-for-profit organizations through its Trust and Registered Investment Advisory businesses.



 Fifth Third Bank Regional Footprint as of March 31, 2018
 Corporate Office Locations (London and Toronto offices not shown)

STATISTICS as of March 31, 2018

\$142B
IN ASSETS

OPERATES
4

MAIN BUSINESSES
Commercial Banking; Branch Banking; Consumer Lending; Wealth & Asset Management

OPERATES
1,153
FULL-SERVICE BANKING CENTERS

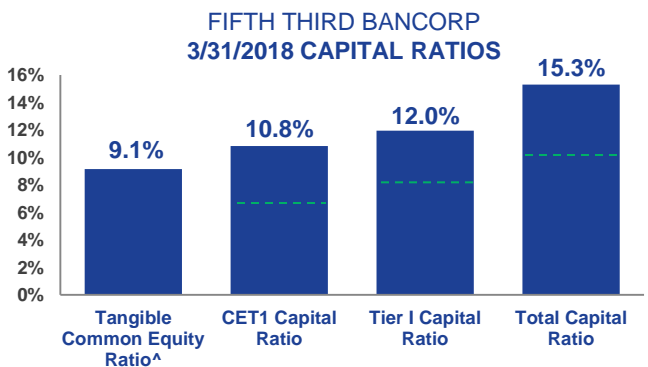
2,459
Fifth-Third
ATMs
OH, KY, IN, MI, IL, FL, TN, WV, GA, NC

54,000+
Fee-free
ATMs
Nationwide

CAPITAL RATIOS

Today, it is important that you know your banking company is strong and well-capitalized. **Fifth Third is both.**

Throughout its history, Fifth Third has represented a source of strength and stability. Our capital levels significantly exceed all regulatory "well-capitalized" levels as well as our own target levels.



CREDIT AGENCY RATINGS*

	Holding Co. Long-Term Issuer	Rating Level	Bank Long-Term Deposit	Rating Level
Moody's	Baa1	8 th highest of 22	Aa3	4 th highest of 22
S&P	BBB+	8 th highest of 23	A-#	7 th highest of 23
Fitch	A-	7 th highest of 23	A	6 th highest of 23
DBRS	AL	7 th highest of 26	A	6 th highest of 26

* As an investor, you should be aware that a security rating is not a recommendation to buy, sell or hold securities, that it may be subject to revision or withdrawal at any time by the assigning rating organization and that each rating should be evaluated independently of any other rating. Additional information on the credit rating ranking within the overall classification system is located on the website of each credit rating agency.

S&P does not provide a depositor rating. Fifth Third Bank's issuer credit rating is A-.

Financial Highlights

FIRST QUARTER 2018



	THREE MONTHS (Ended March 31)			CALENDAR YEAR				
	2018	2017	Bps/% Change	2017	2016	2015	2014	2013
<i>\$ in millions, except per share data</i>								
Key Performance Ratios								
Return on Average Assets	2.02%	0.88%	114	1.56%	1.10%	1.22%	1.12%	1.48%
Return on Average Common Equity	18.6%	7.8%	1080	13.9%	9.8%	11.3%	10.0%	13.1%
Taxable Equivalent Net Interest Margin ^(a)	3.18%	3.02%	16	3.03%	2.88%	2.88%	3.10%	3.32%
Taxable Equivalent Efficiency Ratio ^(a)	54.8%	67.4%	(1260)	56.6%	61.6%	57.6%	61.1%	58.2%
Earnings and Per Share Data								
Net Income Available to Common Shareholders	\$689	\$290	138%	\$2,097	\$1,474	\$1,637	\$1,414	\$1,799
Earnings Per Share, Basic	0.99	0.38	161%	2.88	1.95	2.03	1.68	2.05
Earnings Per Share, Diluted	0.97	0.38	155%	2.83	1.93	2.01	1.66	2.02
Cash Dividends Per Common Share	0.16	0.14	14%	0.60	0.53	0.52	0.51	0.47
Book Value Per Share	21.68	20.13	8%	21.67	19.82	18.48	17.35	15.85
Common Shares Outstanding (\$000)	684,942	750,145	(9%)	693,805	750,479	785,080	824,047	855,306
Income Statement Highlights								
Taxable Equivalent Net Interest Income ^(a)	\$999	\$939	6%	\$3,824	\$3,640	\$3,554	\$3,600	\$3,581
Total Noninterest Income	909	523	74%	3,224	2,696	3,003	2,473	3,227
Total Noninterest Expense	1,046	986	6%	3,990	3,903	3,775	3,709	3,961
Average Balances								
Loans and Leases, including held-for-sale	\$92,869	\$92,791	-	\$92,731	\$94,320	\$93,339	\$91,127	\$89,093
Core Deposits	100,874	100,845	-	99,823	99,381	99,295	93,477	86,675
Bancorp Shareholders' Equity	16,313	16,429	(1%)	16,590	16,597	15,865	15,290	14,302
Asset Quality Ratios								
Net Charge-Offs/Avg. Portfolio Loans and Leases	0.36%	0.40%	(4)	0.32%	0.39%	0.48%	0.64%	0.58%
Nonperforming Portfolio Assets as a Percent of Portfolio Loans and Leases and OREO	0.55%	0.79%	(24)	0.53%	0.80%	0.70%	0.82%	1.10%
ALLL/Portfolio Loans and Leases	1.24%	1.35%	(11)	1.30%	1.36%	1.37%	1.47%	1.79%
Market Performance FITB (NASDAQ)								
Market Close Price Per Share: High	\$34.26	\$28.75	19%	\$31.36	\$27.79	\$21.71	\$23.39	\$21.04
Market Close Price Per Share: Low	30.43	24.73	23%	23.62	13.94	17.22	17.74	15.35
Market Close Price Per Share: End of Period	31.75	25.40	25%	30.34	26.97	20.10	20.38	21.03
Market Capitalization (\$ in millions)	21,747	19,054	14%	21,050	20,240	15,780	16,790	17,987

^(a)Non-GAAP measure: see discussion of non-GAAP and Reg. G reconciliation beginning on page 28 of Fifth Third's Q1 2018 earnings release

This Financial Highlights Sheet is for general informational purposes only and does not constitute an offer or sale of Fifth Third common stock or any other security. All such offers and sales shall be made only pursuant to an effective registration statement filed with the Securities and Exchange Commission ("SEC") and a current prospectus.

Fifth Third files annual, quarterly and special reports, proxy statements and other information with the SEC. These documents provide more information regarding the information contained in this Fact Sheet. Investors may read and copy reports, proxy statements and other information filed by Fifth Third at the SEC's public reference rooms at 100 F Street N.E., Washington, D.C. 20549. Please call the SEC at 1-800-SEC-0330 for further information about the public reference rooms. Fifth Third's reports, proxy statements and other information are also available from commercial document retrieval services, www.53.com, and at the SEC's website located at www.sec.gov.